THE GAEKWAR MILLS LTD.

REGD. OFFICE: 2/2, Plot-2, New Sion CHS, Swami Vallabhdas Marg, Road No. 24, Sindhi Colony, Sion Mumbai – 400022.
Tel No. 022-24018811 / Email Id: gaekwarmills1928@gmail.com
CIN: L17120MH1949PLC007731 Website:www.gaekwarmills.in

Date: 29-07-2026

To,
BSE Limited,
Department of Corporate Services s
Listing Department
P J Towers, Dalal Street,
Mumbai – 400001

Ref: BSE Scrip Code: **502850**

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended June 30, 2026

In accordance with the provisions of Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018 and in accordance with circular D&CC/FITTC/CIR-16/2002, dated 31st December, 2002 issued by Securities and Exchange Board of India, we are enclosing herewith Reconciliation of Share Capital Audit Certificate of the Company issued by M/s. VKMG & Associates LLP, Practicing Company Secretaries, Mumbai for the Quarter ended June 30, 2026.

Please take the same on record.

Thanking you.

Yours faithfully,

For Gaekwar Mills Limited

SHWETA DHRUV SHAH Digitally signed by SHWETA DHRUV SHAH Date: 2026.07.29 19:15:32 +05'30'

Mrs. Shweta Shah
Whole-time Director & CEO
(DIN: 03287393)

To,
The Board of Directors,
Gaekwar Mills Limited
2/2, Flr-Grd, Plot-2, New Sion Chs,
Swami Vallabhdas Marg, Road No 24,
Sindhi Colony, Sion, Mumbai - 400022

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **Gaekwar Mills Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents for issuing this certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002, dated 31st December, 2002 issued by the Securities and Exchange Board of India. In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the details mentioned herein below, in respect of the quarter ended on June 30, 2026.

CERTIFICATE
(RECONCILIATION OF SHARE CAPITAL AUDIT)

[As per regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018]

1	For quarter ended	June 30, 2026	
2	ISIN	INE837X01027	
3	Face Value	Rs.10/- each	
4	Name of the Company	Gaekwar Mills Limited	
5	Registered Office Address	2/2, Flr-Grd, Plot-2, New Sion Chs, Swami Vallabhdas Marg, Road No 24, Sindhi Colony, Sion, Mumbai – 400022	
6	Correspondence Address	Same as above	
7	Telephone & Fax Nos.	Tel No. 022-24018811 Fax No. 022-22663561	
8	Email Address	gaekwarmills1928@gmail.com	
9	Names of the Stock Exchanges where the Company's securities are listed.	BSE Limited (BSE)	
		Number of Shares	**% of total Issued Capital**
10	Issued Capital (Equity)	20,00,000	100.00
11	Listed Capital (Exchange-wise) (As per Company Records)	20,00,000	100.00
12	Held in Dematerialized form in CDSL	10,10,938	50.55
13	Held in Dematerialized form in NSDL	3,80,212	19.01
14	Physical	6,08,850	30.44

VKMG & ASSOCIATES L.L.P. MUMBAI Company Secretary

15	Total No. of Shares (12+13+14)	20,00,000	100.00
16	Total no. of Security holders as on end of the quarter (PAN based as per Shareholding Pattern)	1107	
17	Reasons for difference, if any between (10 & 11), (10 & 15), (11 & 15)	Not applicable	

18. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Sr. No	Particulars	Number of shares	Applied/Not Applied for Listing	Listed on stock exchange	Whether Intimated to CDSL	Whether Intimated to NSDL
	Increase -					
1	Rights Issue					
2	Bonus Issue					
3	Preferential Issue					
4	Initial Public Offer					
5	Re-issue of Forfeited Shares					
6	Employee Stock Option					
			Not applicable			
	Decrease -					
7	Buy-back					
8	Capital Reduction					
9	Forfeiture					
10	Amalgamation / Scheme of Arrangement					
11	Any other (to specify)					
	Net Increase / ~~Decrease~~					

19	In-Principal Approval pending for SE (Specify names)	No
20	Register of members is updated (Yes/No)	Yes
21	Reference of previous quarter with regards to excess dematerialized shares, if any.	N.A.
22	Has the Company resolved the matter mentioned in point no.20 above in the current quarter? If not, reason why?	N.A.

23. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	**No. of requests**	**No. of Shares**	**Reason for delay**
Confirmed after 21 days	0	0	N.A.

VKMG & ASSOCIATES LLP ★ MUMBAI ★ Company Secretary

Pending for more than 21 days	0	0	N.A.

24	Name, Telephone & Fax No. of the Compliance Officer of the Company	**Mrs. Nidhi Vinodkumar Darak** **Mob No:- 9819428929**
25	Name, Address, Tel & Fax No., Regn. No. of the Auditor.	**Mr. Anish Gupta,** Partner of VKMG & Associates LLP (Practicing Company Secretary) FRN: L2019MH005300 FCS 5733, CP - 4092 105, Lotus Business Park, Ram Baug Lane, Off S. V. Road, Malad (West), Mumbai - 400064 Tel: 022 –46011261
26	Appointment of common agency for share registry work, if yes (Name and Address)	**M/s. MUFG Intime India Pvt. Ltd.** (Formerly known as M/s Link Intime India Pvt Ltd) C 101, 247 Park, L. B. S. Marg, Vikhroli West, Mumbai - 400 083 Ph: 022- 4918 6000 Fax: 022-49186060 Email: rnt.helpdesk@in.mpms.mufg.com
27	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its' name etc.,)	N.A.

For VKMG & Associates LLP
Company Secretaries
FRN: L2019MH005300

VKMG & ASSOCIATES LLP
MUMBAI
Company Secretary

Anish Gupta
Partner
FCS-5733, CP No. 4092
PRN: 5424/2024

Date: 29-07-2026
Place: Mumbai
UDIN: F005733H000972591